Monoids

with examples using Scalaz and Cats

based on

What is a monoid?

Let's consider the algebra of **string concatenation**. We can add "foo" **+** "bar" to get "foobar", and the **empty string** is an **identity element** for that operation. That is, if we say $(s + "")$ or $("" + s)$, the result is always s.

```
scal val s = "foo" + "bar"s: String = foobar
scala> assert(s == s + "")scala> assert(s == " " + s )scala>
```
Furthermore, if we combine three strings by saying $(r + s + t)$, the operation is **associative** —it doesn't matter whether we parenthesize it: $((r + s) + t)$ or $(r + (s + t))$.

```
scala> val (r,s,t) = ("foo", "bar", "baz")r: String = foo
s: String = bar
t: String = baz
scala> assert( ((r + s) + t) = (r + (s + t)) )scala> assert( ( (r + s) + t ) == "foobarbaz" )scala>
```


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The exact same rules govern **integer addition**. It's **associative**, since $(x + y) + z$ is always equal to $x + (y + z)$

```
scala> val (x,y,z) = (1,2,3)x: Int = 1y: Int = 2z: Int = 3scala> assert( ( ( x + y ) + z ) = ( x + ( y + z ) ) )scala> assert( ( ( x + y ) + z ) == 6 )scala>
```
and it has an **identity element**, **0** , which "does nothing" when added to another integer

```
scala> val s = 3s: Int = 3scala> assert(s == s + 0)scala> assert(s == 0 + s)scala>
```


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scala> val $(x,y,z) = (2,3,4)$ $x: Int = 2$ $y: Int = 3$ $z: Int = 4$ scala> assert(($(x * y) * z$) == $(x * (y * z))$ scala> assert($((x * y) * z) == 24)$ scala>

whose **identity element** is **1**

scala> $val s = 3$ s: $Int = 3$ scala> $assert(s == s * 1)$ scala> $assert(s == 1 * s)$ scala>

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The **Boolean** operators **&&** and **||** are likewise **associative**

```
scala> val (p,q,r) = (true, false, true)p: Boolean = true
q: Boolean = false
r: Boolean = true
scala> assert( ( ( p || q ) || r ) == ( p || ( q || r ) ) )
scala> assert( ( ( p || q ) || r ) == true )scala> assert( ( ( p && q ) && r ) == ( p && ( q && r ) ) )scala> assert( ( ( p && q ) && r ) == false )scala>
```
and they have **identity elements true** and **false**, respectively

```
scala> val s = true
s: Boolean = true
scala> assert( s == ( s && true ) )
scala> assert( s == ( true && s ) )
scala> assert( s == ( s || false ) )
scala> assert( s == ( false || s ) )
scala>
```


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These are just a few simple examples, but **algebras like this are virtually everywhere**. The term for this kind of **algebra** is **monoid**.

The **laws** of **associativity** and **identity** are collectively called the **monoid laws**.

A **monoid** consists of the following:

- Some type **A**
- An **associative binary operation**, **op**, that takes two values of type **A** and combines them into one: **op**(α , y), z) = α **p**(x , α **p**(y , z)) for any choice of x: **A**, y: **A**, z: **A**
- A **value**, **zero: A**, that is an **identity** for that operation: **op**(**x**, **zero**) == **x** and **op**(**zero**, **x**) == **x** for any **x**: **A**


```
trait Monoid[A] {
 def op(a1: A, a2: A): A
 def zero: A
}
```


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An example instance of this trait is the **String monoid**:

```
val stringMonoid = new Monoid[String] {
  def op(a1: String, a2: String) = a1 + a2
 val zero = ""
}
```
String concatenation function

List concatenation also forms a **monoid**:

```
def listMonoid[A] = new Monoid[List[A]] {
  def op(a1: List[A], a2: List[A]) = a1 ++ a2
 val zero = Nil
}
```
List function returning a new list containing the elements from the left hand operand followed by the elements from the right hand operand

Monoid instances for **integer addition** and **multiplication** as well as the **Boolean operators**

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A companion booklet to **Functional Programming in Scala**

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Just what is a **monoid**, then? It's simply a type **A** and **an implementation of Monoid**[**A**] that satisfies the **laws**.

Stated tersely, a **monoid** is a **type** together with a **binary operation** (**op**) over that type, satisfying **associativity** and having an **identity element** (**zero**).

What does this buy us? Just like any abstraction, a monoid is useful to the extent that we can write useful generic code assuming only the capabilities provided by the abstraction. Can we write any interesting programs, knowing nothing about a type other **than that it forms a monoid**? **Absolutely**!

Here is a very simple, contrived example of a **generic function** called **combine** that operates on any three values of a type A for which an **implicit monoid** is available.

It takes each of three pairs of values and produces a **combined** value for the pair by applying the **monoid**'s **binary operation** to the pair's **@philip_schwarz** \ elements, returning a tuple of the resulting **combined** values.

```
def combine[A](a: A, b: A, c: A)(implicit m: Monoid[A]): (A,A,A) =
  ( m.op(a,b), m.op(a,c), m.op(b,c) )
```


If we now revisit some of the **monoid instances** we defined earlier and declare them to be **implicit**, we can then invoke our generic **combine** function multiple times, each time passing in values of a different type, and each time implicitly passing in a **monoid instance** associated with that type.

What about **Scalaz**? **Scalaz** provides a predefined **Monoid** trait whose **binary operation** is called **append**, rather than **op**, and provides **predefined implicit instances**, e.g. for String, List and integer addition. So all we have to do is add a couple of imports and we can then define **combine** as follows:

```
import scalaz.Scalaz.
import scalaz._
def combine[A](a: A, b: A, c: A)(implicit m: Monoid[A]): (A,A,A) =
  ( m.append(a,b), m.append(a,c), m.append(b,c) )
```


```
trait Monoid[A] {
  def op(a1: A, a2: A): A
 def zero: A
}
implicit val stringMonoid: Monoid[String] = new Monoid[String] {
  def op(a1: String, a2: String) = a1 + a2
 val zero = ""
}
implicit def listMonoid[A]: Monoid[List[A]] = new Monoid[List[A]] {
  def op(a1: List[A], a2: List[A]) = a1 ++ a2
 val zero = Nil
}
implicit val intAddition: Monoid[Int] = new Monoid[Int] {
    def op(x: Int, y: Int) = x + yval zero = \theta}
def f[A](a: A, b: A, c: A)(implicit m: Monoid[A]): (A,A,A) =
  ( m.op(a, b), m.op(a, c), m.op(b, c) )
                                                                               def f[A](a: A, b: A, c: A)(implicit m: Monoid[A]): (A,A,A) =
                                                                                 ( a |+| b, a |+| c, b |+| c )
                                                                               import scalaz.Scalaz.
                                                                               import scalaz._
                                                                               trait StringInstances {
                                                                                 implicit object stringInstance extends Monoid[String] with …
                                                                                  …
                                                                               trait ListInstances extends ListInstances0 {
                                                                                  …
                                                                                 implicit def listMonoid[A]: Monoid[List[A]] = …
                                                                                  …
                                                                               trait AnyValInstances {
                                                                                  …
                                                                                 implicit val intInstance: Monoid[Int] with …
                                                                                  …
                                                                               trait Monoid[F] extends Semigroup[F] { self =>
                                                                                 def zero: F
                                                                                 …
                                                                               trait Semigroup[F] { self =>
                                                                                 def append(f1: F, f2: => F): F
                                                                                  …
                                                                               final class SemigroupOps[F]…(implicit val F: Semigroup[F]) … {
                                                             final def \begin{bmatrix} +1 & 0 & 0 \\ 0 & 0 & 0 \\ 0 & 0 & 0 \end{bmatrix} (other: => F): F = F.append(self, other)
```

```
assert( f("a","b","c") == ("ab","ac","bc"))
assert( f(List(1,2), List(3,4), List(5,6)) == (List(1, 2, 3, 4),List(1, 2, 5, 6),List(3, 4, 5, 6)) )
assert( f(1,2,3) == (3,4,5) )
```
Appendable Things

```
import simulacrum.typeclass
import simulacrum.{op}
@typeclass trait Semigroup[A] {
```

```
@op("|+|") def append(x: A, y: => A): A
```

```
def multiply1(value: A, n: Int): A
}
```

```
@typeclass trait Monoid[A] extends Semigroup[A] {
 def zero: A
```

```
def multiply(value: A, n:Int): A =
   if (n \le 0) zero else multiply1(value, n - 1)
}
```
|+| is known as the TIE Fighter operator. There is an Advanced TIE Fighter in an upcoming section, which is very exciting.

A **Semigroup** should exist for a type if two elements can be **combined** to produce another element of the same type. The operation must be **associative**, meaning that the order of nested operations should not matter, i.e.

```
(a |+| b) |+| c == a |+| (b |+| c)
```
(1 **|+|** 2) **|+|** 3 == 1 **|+|** (2 **|+|** 3)

A **Monoid** is a **Semigroup** with a **zero** element (also called **empty** or **identity**). Combining **zero** with any other a should give a.

a **|+| zero** == a

a **|+| 0** == a

There are implementations of **Monoid** for all the primitive numbers, but the concept of **appendable** things is useful beyond numbers.

```
scala> "hello" |+| " " |+| "world!"
res: String = "hello world!"
```

```
scala> List(1, 2) |+| List(3, 4)
res: List[Int] = List(1, 2, 3, 4)
```

```
@typeclass trait Band[A] extends Semigroup[A]
```
Band has the law that the **append** operation of the same two elements is **idempotent**, i.e. gives the same value. Examples are **anything that can only be one value**, such as **Unit**, least upper bounds, or a **Set**. **Band** provides no further methods yet users can make use of the guarantees for performance optimisation.

Functional Programming for Mortals with Scalaz

```
Sam Halliday
      @fommil
Sam	Halliday
```
@fommil

Here is a simplified version of the **Monoid** definition from **Cats**

trait Monoid[A] { **def combine**(x: A, y: A): A **def empty**: A }

In **Cats** the **binary operation** is called neither **op** nor **append**, but rather **combine** and the **identity** value is not called **zero** but **empty**.

import cats.**Monoid**

res4: Int = 42

import cats.instances.int._

scala> Monoid[Int].combine(32, 10)

SCALA WITH CATS Noel Welsh and Dave Gurnell $\binom{2}{7}$ = flat Map $\binom{1}{3}$ = $\frac{2}{3}$ $\frac{2}{3}$ = $\frac{2}{3}$ $\frac{2}{3}$

In addition to providing the **combine** and **empty** operations, **monoids** must formally obey several **laws**. For all values x, y, and z, in A, combine must be **associative** and **empty** must be an **identity element**

```
def associativeLaw[A](x: A, y: A, z: A)(implicit m: Monoid[A]): Boolean = 
                                                                                Integer subtraction, for example, is not a
{
                                                                                monoid because subtraction is not associative
 m.combine(x, m.combine(y, z)) == m.combine(m.combine(x, y), z)
}
                                                                                 scala> (1 - 2) - 3res0: Int = -4def identityLaw[A](x: A)(implicit m: Monoid[A]): Boolean = {
                                                                                                                   Cats
                                                                                                                              by Noel Welsh and Dave Gurnell
  (m.combine(x, m.empty) == x) && (m.combine(m.empty, x) == x)
                                                                                 scala> 1 - (2 - 3)}
                                                                                 res1: Int = 2@noelwelsh @davegurnell
```
A **semigroup** is just the **combine** part of a **monoid**. While many **semigroups** are also **monoids**, **there are some data types for which we cannot define an empty element**. For example, we have just seen that sequence concatenation and integer addition are **monoids**. However, **if we restrict ourselves to non-empty sequences and** positive integers, we are no longer able to define a sensible empty element. Cats has a NonEmptyList data type **that has an implementation of Semigroup but no implementation of Monoid**.

A more accurate (though still simplified) definition of **Cats**' **Monoid** is: **trait Semigroup**[A] { **def combine**(x: A, y: A): A } **trait Monoid**[A] **extends Semigroup**[A] { **def empty**: A } **import** cats.**Monoid import** cats.instances.string._ scala> Monoid[String].combine("Hi ", "there") res2: String = Hi there scala> Monoid[String].empty res3: String = "" scala> Monoid[Int].empty res5: Int = θ As we know, **Monoid** extends **Semigroup**. If we don't need **empty** we can equivalently write: **import** cats.**Semigroup import** cats.instances.string._ scala> Semigroup[String].combine("Hi ", "there") res6: String = Hi there In **Cats**, as in **Scalaz**, the **binary operation** is defined in **Semigroup** rather than in **Monoid**.

In **Cats** (as in **Scalaz**) **SemigroupOps** defines infix operator aliases for **Semigroup**'s associative operation, i.e. **combine** (**append**).

final class SemigroupOps[A: **Semigroup**](lhs: A) { **def** $\left| \cdot \right|$ (rhs: A): A = macro Ops.binop[A, A] **def combine**(rhs: A): A = **macro** Ops.binop[A, A] **def** combineN(rhs: Int): A = **macro** Ops.binop[A, A]

> Given context and an expression, this method rewrites the tree to call the "desired" method with the **lhs** and rhs parameters.

import cats.**Monoid**

import cats.instances.string. // for String Monoid **import cats.instances.int.** // for Int Monoid

}

```
scala> val intResult = 1 combine 2 combine Monoid[Int].empty
intResult: Int = 3
```
Cats provides syntax for the **combine** method in the form of the **|+| operator**. Because **combine** technically comes from **Semigroup**, we access the syntax by importing from cats.syntax.semigroup

```
import cats.syntax.semigroup. // for |+|
```

```
scala> val stringResult = "Hi " |+| "there" |+| Monoid[String].empty
stringResult: String = Hi there
```
scala> val intResult = $1 \mid + \mid 2 \mid + \mid$ Monoid[Int].empty intResult: Int = 3

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we saw the three infix operator aliases that **Scalaz** provides for **Semigroup**'s **append** function

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And we looked at **|+|**, aka the **TIE Fighter operator**.

What about **mappend**?

Monoid is an embarrassingly simple but amazingly powerful concept. It's the concept behind basic arithmetics: Both addition and multiplication form a monoid. **Monoids are ubiquitous in programming**. They show up as strings, lists, foldable data structures, futures in concurrent programming, events in functional reactive programming, and so on. …

In **Haskell** we can define a type class for **monoids** — a type for which there is a **neutral element** called **mempty** and a **binary operation** called **mappend**:

```
class Monoid m where
mempty :: m
mappend :: m -> m -> m
```
… As an example, let's declare **String** to be a **monoid** by providing the implementation of **mempty** and **mappend** (this is, in fact, done for you in the standard Prelude):

```
instance Monoid String where
mempty = ""
mappend = (++)
```
Here, we have reused the **list concatenation operator** (**++**), because a **String** is just a list of characters.

A word about **Haskell** syntax: Any infix operator can be turned into a two-argument function by surrounding it with parentheses. Given two strings, you can **concatenate** them by inserting **++** between them:

```
"Hello " ++ "world!"
```
or by passing them as two arguments to the parenthesized (**++**):

```
(++) "Hello " "world!"
```
CATEGORY THEORY FOR PROGRAMMERS

@BartoszMilewski

In **Scalaz**, **mappend** is defined in **Semigroup**.

In **Haskell**, **mappend** is defined in **Monoid**.

Monoid

```
A monoid is a binary associative operation with an identity.
```
… For **lists**, we have a **binary operator**, (++), that joins two lists together. We can also use a function, **mappend**, from the **Monoid** type class to do the same thing:

```
Prelude> mappend [1, 2, 3] [4, 5, 6]
[1, 2, 3, 4, 5, 6]
```
For **lists**, the empty list, [], is the **identity** value:

```
mappend [1..5] [] = [1..5]
mappend [] [1..5] = [1..5]
```
We can rewrite this as a more general rule, using **mempty** from the **Monoid** type class as a **generic identity value** (more on this later):

```
mappend x mempty = x
mappend mempty x = x
```
In plain English, **a monoid is a function that takes two arguments and follows two laws**: **associativity** and **identity**. **Associativity** means the arguments can be regrouped (or reparenthesized, or reassociated) in different orders and give the same result, as in addition. **Identity** means there exists some value such that when we pass it as input to our function, the operation is rendered moot and the other value is returned, such as when we add zero or multiply by one. **Monoid is the type class that generalizes these laws across types**.

The type class **Monoid** is defined:

class **Monoid** m where **mempty** :: m **mappend** :: m -> m -> m **mconcat** :: [m] -> m **mconcat** = **foldr mappend mempty**

mappend is **how any two values that inhabit your type can be joined together**. **mempty is the identity value for that mappend operation**. There are some laws that all **Monoid** instances must abide, and we'll get to those soon. Next, let's look at some examples of **monoids** in action!

Examples of using Monoid

The nice thing about **monoids** is that they are familiar; they're all over the place. The best way to understand them initially is to look at examples of some common **monoidal** operations and remember that this type class abstracts the pattern out, giving you the ability to use the operations over a larger range of types.

List

One common type with an instance of **Monoid** is **List**. Check out how **monoidal** operations work with lists:

```
Prelude> mappend [1, 2, 3] [4, 5, 6]
[1, 2, 3, 4, 5, 6]Prelude> mconcat [[1..3], [4..6]]
[1,2,3,4,5,6]
Prelude> mappend "Trout" " goes well with garlic"
"Trout goes well with garlic"
```


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This should look familiar, because we've certainly seen this before:

```
Prelude> (++) [1, 2, 3] [4, 5, 6]
[1, 2, 3, 4, 5, 6]Prelude> (++) "Trout" " goes well with garlic"
"Trout goes well with garlic"
Prelude> foldr (++) [] [[1..3], [4..6]]
[1, 2, 3, 4, 5, 6]Prelude> foldr mappend mempty [[1..3], [4..6]]
[1, 2, 3, 4, 5, 6]
```
Our old friend (++)! And if we look at the definition of Monoid for lists, we can see how this all lines up:

```
instance Monoid [a] where
mempty = []mapped = (++)
```
For other types, the instances would be different, but the ideas behind them remain the same.

Semigroup

…

Mathematicians play with **algebras** like that creepy kid you knew in grade school who would pull legs off of insects. Sometimes, they glue legs onto insects too, but in the case where we're going from **Monoid** to **Semigroup**, we're pulling a leg off.

In this case, the leg is our **identity**. To get from a **monoid** to a **semigroup**, we simply no longer furnish nor require an **identity**. The **core operation** remains **binary** and **associative**. With this, our definition of **Semigroup** is:

```
class Semigroup a where
(\langle \rangle) :: a -> a -> a
```

```
And we're left with one law:
(a \leftrightarrow b) \Leftrightarrow c = a \Leftrightarrow (b \Leftrightarrow c)
```
Semigroup still provides a **binary associative operation**, one that typically **joins two things together** (as in **concatenation** or **summation**), but doesn't have an **identity** value. In that sense, it's a weaker **algebra**.

NonEmpty, a useful datatype

One useful datatype that can't have a **Monoid** instance but does have a **Semigroup** instance is the **NonEmpty** list type. It is a list datatype that can never be an empty list…

We can't write a **Monoid** for **NonEmpty** because it has no **identity** value by design! There is no empty list to serve as an **identity** for any operation over a **NonEmpty** list, yet there is still a **binary associative operation**: two **NonEmpty** lists can still be **concatenated**.

A type with a canonical **binary associative operation** but no **identity** value is a natural fit for **Semigroup**.


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```


so if we write a function that operates on values of type A for which an **implicit Semigroup**, is available e.g. a function **foo** that appends two such values

def foo[A](x: A, y: A)(**implicit** sg: **Semigroup**[A]) = sg.**append**(x, y)

we are then able to use the function to append two non-empty lists

scala> foo(NonEmptyList(1,2,3), NonEmptyList(4,5,6)) res2: scalaz.NonEmptyList[Int] = NonEmpty[1,2,3,4,5,6] scala>

and since we saw before that there are infix operator aliases for the append method of a **Semigroup**, the body of **foo** can be written in any of the following ways

Strength can be weakness

When **Haskellers** talk about **the strength of an algebra**, they usually mean the number of operations it provides which in turn expands what you can do with any given instance of that algebra without needing to know specifically what **type you are working with**.

The reason we cannot and do not want to make all of our **algebras** as big as possible is that there are datatypes which are very useful representationally, but which do not have the ability to satisfy everything in a larger **algebra** that could work fine if you removed an operation or law.

This becomes a serious problem if **NonEmpty** is the right datatype for something in the domain you're representing. If you're an experienced programmer, think carefully. **How many times have you meant for a list to never be empty? To guarantee this and make the types more informative, we use types like NonEmpty**.

The problem is that **NonEmpty has no identity** value for the **combining operation** (**mappend**) in **Monoid**. So, **we keep** the associativity but drop the identity value and its laws of left and right identity. This is what introduces the need **for and idea of Semigroup from a datatype**.

The most obvious way to see that **a monoid is stronger than a semigroup** is to observe that **it has a strict superset of** the operations and laws that Semigroup provides. Anything which is a monoid is by definition also a semigroup.

It is to be hoped that **Semigroup** will be made a **superclass** of **Monoid** in an upcoming version of GHC.

class **Semigroup** a => **Monoid** a where

...

actually **Semigroup** *has* been made a superclass of **Monoid** – see next slide

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The **Option**[**A**] **Monoid** and the notion that every **Monoid** has a **dual**

EXERCISE 10.1

Give a **Monoid** instance for combining **Option** values.


```
val stringMonoid = new Monoid[String] {
 def op(a1: String, a2: String) = a1 + a2
 val zero = ""
}
```
def firstStringMonoid: **Monoid**[String] = stringMonoid **def lastStringMonoid**: **Monoid**[String] = **dual**(firstStringMonoid) Unlike the **op** of **monoids** like **booleanOr**, **booleanAnd**, **intAddition**, **intMultiplication**, which is **commutative**, the **op** of **monoids** like **stringMonoid** and **listMonoid** is **not commutative**, so these **monoids** are **not equivalent** to their **duals**.


```
scala> firstStringMonoid.op( "Hello, ", "World!" )
res0: String = Hello, World!
```

```
scala> lastStringMonoid.op( "Hello, ", "World!" )
res1: String = "World!Hello, "
```
scala> assert(firstStringMonoid.op("Hello, ", "World!") equals lastStringMonoid.op("World!", "Hello, "))

scala>

```
def listMonoid[A] = new Monoid[List[A]] {
 def op(a1: List[A], a2: List[A]) = a1 ++ a2
 val zero = Nil
}
def firstListMonoid[A]: Monoid[List[A]] = listMonoid
def lastListMonoid[A]: Monoid[List[A]] = dual(firstListMonoid)
```

```
scala> firstListMonoid[Int].op( List(1,2,3), List(4,5,6) )
res15: List[Int] = List(1, 2, 3, 4, 5, 6)
```

```
scala> lastListMonoid[Int].op( List(1,2,3), List(4,5,6) )
res16: List[Int] = List(4, 5, 6, 1, 2, 3)
```

```
\mathcal{C}△ https://appdoc.app/artifact/org.scalaz/scalaz-core_2.9.2/7.0.0-RC2/scalaz/Tags$$Dual.html
```
scalaz.Tags Dual

sealed trait Dual extends AnyRef

Type tag to choose a Monoid instance that inverts the operands to append before calling the natural Monoid for the type. Example:

```
import scalaz. { @ @, Tag, Tags, Dual }
import scalaz.std.string.
import scalaz.syntax.monoid.
import scalaz. Dual.
Dual("World!") |+| Dual("Hello, ") // "Hello, World!"
```
scala> "Hello, " |+| "World!" res0: String = Hello, World!

```
scala> Dual("Hello, ") |+| Dual("World!")
res1: String @@ scalaz.Tags.Dual = "World!Hello, "
```

```
scala> Dual("World!") |+| Dual("Hello, ")
res2: String @@ scalaz.Tags.Dual = Hello, World!
```
scala> assert(("Hello, " |+| "World!") equals (Dual("World!") |+| Dual("Hello, ")))

```
scala> List(1,2,3) |+| List(4,5,6)
res3: List[Int] = List(1, 2, 3, 4, 5, 6)
```
scala> Dual(List(1,2,3)) |+| Dual(List(4,5,6)) res4: List[Int] $@@{}$ scalaz. Tags. Dual = List(4, 5, 6, 1, 2, 3) It looks like In **Scalaz** there is a **Dual tag** that we can apply to the operands of a **monoid**'s **associative operation** so that we get the same effect as using the **associative operation** of the **monoid**'s **dual**.

Using the **Dual tag** with the **String monoid**

and with the **List monoid**

In **Scala**, **it's possible to have multiple Monoid instances associated with a type**. For example, for the type **Int**, we can have a **Monoid**[**Int**] that uses **addition** with **0**, and another **Monoid**[**Int**] that uses **multiplication** with **1**.

```
val intAddition: Monoid[Int] = new Monoid[Int] {
    def op(x: Int, y: Int) = x + yval zero = \theta}
```

```
val intMultiplication: Monoid[Int] = new Monoid[Int] {
   def op(x: Int, y: Int) = x * yval zero = 1
```
This can lead to certain problems since **we cannot count on a Monoid instance being canonical in any way**. To illustrate this problem, consider a "suspended" computation like the following:

}

```
case class Suspended(acc: Int, m: Monoid[Int], remaining: List[Int])
```
This represents an addition that is "in flight" in some sense. It's an accumulated value so far, represented by acc, a monoid m that was used to accumulate acc, and a list of remaining elements to add to the accumulation using the **monoid**.

Now, **if we have two values of type Suspended, how would we add them together?** We have no idea whether the two **monoids** are the same. And when it comes time to add the two acc values, which **monoid** should we use? There's no way of inspecting the **monoids** (since they are just functions) to see if they are equivalent. **So we have to make an arbitrary guess, or just give up.**

…

The **Scalaz** library takes the same approach [as **Haskell**], where **there is only one canonical monoid per type**. However, since **Scala** doesn't have type constraints, the **canonicity** of **monoids** is more of a convention than something enforced by the type system. And since **Scala** doesn't have newtypes, we use phantom types to add tags to the underlying types.

This is done with scalaz.**Tag**…

A companion booklet to **Functional Programming in Scala**

(by Runar Bjarnason) @runarorama

There can only be one implementation of a typeclass for any given type parameter, a property known as **typeclass coherence**.

Typeclass coherence is primarily about **consistency**, and the **consistency** gives us the confidence to use implicit parameters. It would be difficult to reason about code that performs differently depending on the implicit imports that are in scope. **Typeclass coherence** effectively says that imports should not impact the behaviour of the code.

Tagging

…

In the section introducing **Monoid** we built a **Monoid**[TradeTemplate] and realised that scalaz does not do what we wanted with **Monoid**[**Option**[A]]. This is not an oversight of scalaz: **often we find that a data type can implement a** fundamental typeclass in multiple valid ways and that the default implementation doesn't do what we want, or **simply isn't defined**.

Basic examples are **Monoid**[**Boolean**] (**conjunction** && vs **disjunction** ||) and **Monoid**[**Int**] (**multiplication** vs **addition**).

To implement **Monoid**[**TradeTemplate**] we found ourselves either **breaking typeclass coherency**, or using a different typeclass.

scalaz.Tag is designed to address the multiple typeclass implementation problem without breaking typeclass coherency.

The definition is quite contorted, but the syntax to use it is very clean. This is how **we trick the compiler into allowing us to define an infix type A @@ T that is erased to A at runtime**:

 \leq not shown here – too involved $>$ …

i.e. we tag things with **Princess Leia hair buns @@.**

Some useful tags are provided in the **Tags** object.

scala> import scalaz.Tags.{Disjunction,Multiplication} import scalaz.Tags.{Disjunction, Multiplication}

scala> Multiplication(3) res0: Int @@ scalaz.Tags.Multiplication = 3

scala> Disjunction(false) res1: Boolean @@ scalaz.Tags.Disjunction = false

First / **Last** are used to select **Monoid** instances that pick the first or last non-zero operand. **Multiplication** is for numeric multiplication instead of addition. **Disjunction** / **Conjunction** are to select **&&** or **||**, respectively.

Using **scalaz**.**Tag** to distinguish between different **monoids** for the same type

Functional Programming for Mortals with Scalaz

Gfommil

Sam Halliday

Sam Halliday **@fommil**

object Tags {

...

}

sealed trait First val **First** = Tag.of[First]

sealed trait Last val **Last** = Tag.of[Last]

sealed trait Multiplication val **Multiplication** = Tag.of[Multiplication]

sealed trait Disjunction val **Disjunction** = Tag.of[Disjunction]

sealed trait Conjunction val **Conjunction** = Tag.of[Conjunction]

object Tags

Type tags that are used to discriminate between alternative type class instances.

trait Conjunction

Type tag to choose a scalaz.Monoid instance that performs conjunction (&&)

trait Disjunction

Type tag to choose a scalaz. Monoid instance that performs disjunction (| |)

trait First

Type tag to choose a scalaz.Monoid instance that selects the first non-zero operand to append.

trait Last

Type tag to choose a scalaz. Monoid instance that selects the last non-zero operand to append.

trait Multiplication

Type tag to choose a scalaz.Monoid instance for a numeric type that performs multiplication, rather than the default monoid for these types which by convention performs addition.

Type Members

sealed trait **Conjunction**

Type tag to choose a scalaz. Monoid instance that performs conjunction (&&)

sealed trait Disjunction

Type tag to choose a scalaz. Monoid instance that performs disjunction (| |)

sealed trait Dual

Type tag to choose a scalaz. Monoid instance that inverts the operands to append before calling the natural scalaz.Monoid for the type.

sealed trait First

Type tag to choose a scalaz.Monoid instance that selects the first non-zero operand to append.

sealed trait FirstVal

Type tag to choose a scalaz. Semigroup instance that selects the first operand to append.

sealed trait Last

Type tag to choose a scalaz.Monoid instance that selects the last non-zero operand to append.

sealed trait LastVal

Type tag to choose a scalaz.Semigroup instance that selects the last operand to append.

sealed trait Max

Type tag to choose a scalaz. Monoid instance that selects the greater of two operands, ignoring zero.

sealed trait MaxVal

Type tag to choose a scalaz.Semigroup instance that selects the greater of two operands.

sealed trait Min

Type tag to choose a scalaz. Monoid instance that selects the lesser of two operands, ignoring zero.

sealed trait MinVal

Type tag to choose a scalaz.Semigroup instance that selects the lesser of two operands.

sealed trait Multiplication

Type tag to choose a scalaz. Monoid instance for a numeric type that performs multiplication, rather than the default monoid for these types which by convention performs addition.

sealed trait Parallel

Type tag to choose a scalaz.Applicative instance that runs scalaz.concurrent.Futures in parallel.

sealed trait Zip

Type tag to choose as scalaz.Applicative instance that performs zipping.

scala> // use default Scalaz Int monoid, i.e. (Int,+,0)

```
scala> 2 |+| 3
res0: Int = 5
```

```
scala> import scalaz.Tags.Multiplication
import scalaz.Tags.Multiplication
```
scala> // use alternative Scalaz Int monoid, i.e. (Int,*,1)

scala> Multiplication(2) |+| Multiplication(3) res1: Int $\odot \odot$ scalaz. Tags. Multiplication = 6

trait Multiplication

Type tag to choose a scalaz. Monoid instance for a numeric type that performs multiplication, rather than the default monoid for these types which by convention performs addition.

Examples of using **scalaz**.**Tag** to distinguish between different **Int monoids** and **Boolean monoids**

trait Disjunction

Type tag to choose a scalaz. Monoid instance that performs disjunction (| |)

trait Conjunction

Type tag to choose a scalaz. Monoid instance that performs conjunction (&&)

scala> import scalaz. Scalaz. import scalaz. Scalaz. scala> import scalaz.Tags.{Conjunction,Disjunction} import scalaz.Tags.{Conjunction, Disjunction}

scala> Conjunction(true) res0: Boolean @@ scalaz.Tags.Conjunction = true scala> Disjunction(true) res1: Boolean @@ scalaz.Tags.Disjunction = true

scala> // use monoid (Boolean,OR,false) scala> assert((Disjunction(false) |+| Disjunction(false)) === Disjunction(false)) scala> assert((Disjunction(false) |+| Disjunction(true)) === Disjunction(true) scala> assert((Disjunction(true) |+| Disjunction(false)) === Disjunction(true) scala> assert((Disjunction(true) |+| Disjunction(true) === Disjunction(true)

```
scala> // use monoid (Boolean,AND,true)
scala> assert( (Conjunction(false) |+| Conjunction(false)) === Conjunction(false) )
scala> assert( (Conjunction(false) |+| Conjunction(true)) === Conjunction(false) )
scala> assert( (Conjunction(true) |+| Conjunction(false)) === Conjunction(false) )
scala> assert( (Conjunction(true) |+| Conjunction(true)) === Conjunction(true)
```
Picking a particular Boolean semigroup or **monoid** in **Scalaz**

There is a way of doing this, e.g. picking (**Boolean**, AND, true)

scala> import scalaz.Monoid import scalaz.Monoid

scala> implicit val booleanMonoid: Monoid[Boolean] = scalaz.std.anyVal.booleanInstance.conjunction booleanMonoid: scalaz.Monoid[Boolean] = scalaz.std.AnyValInstances\$booleanInstance\$conjunction\$@4d2667fc

scala> import scalaz.syntax.semigroup. import scalaz.syntax.semigroup.

scala> true |+| false res0: Boolean = false

scala> booleanMonoid.zero res3: Boolean = true

or picking (**Boolean**, OR, **false**)

scala> import scalaz.Monoid import scalaz.Monoid

scala> implicit val booleanMonoid: Monoid[Boolean] = scalaz.std.anyVal.booleanInstance.disjunction booleanMonoid: scalaz.Monoid[Boolean] = scalaz.std.AnyValInstances\$booleanInstance\$disjunction\$@794091e3

scala> import scalaz.syntax.semigroup. import scalaz.syntax.semigroup.

scala> true |+| false res0: Boolean = true

scala> booleanMonoid.zero res3: Boolean = false

but as Travis Brown explains in his answer to https://stackoverflow.com/questions/34163121/how-to-create-semigroup-for-boolean-when-using-scalaz this is somewhat at odds with the **Scalaz** philosophy


```
scala> Option(2) |+| Option(3)
res0: Option[Int] = Some(5)scala> Option(2) |+| None
res1: Option[Int] = Some(2)scala> (None:Option[Int]) |+| Option(3)
res2: Option[Int] = Some(3)
```

```
scala> Option("Hello, ") |+| Option("World!")
res3: Option[String] = Some(Hello, World!)
scala> Option("Hello, ") |+| None
res4: Option[String] = Some(Hello, )
scala> (None:Option[String]) |+| Option("World!")
res5: Option[String] = Some(World!)
```

```
scala> Option(List(1,2,3)) |+| Option(List(4,5))
res6: Option[List[Int]] = Some(List(1,2,3,4,5))scala> Option(List(1,2,3)) |+| None
res7: Option[List[Int]] = Some(List(1,2,3))scala> (None:Option[List[Int]]) |+| Option(List(1,2,3))
res8: Option[List[Int]] = Some(List(1,2,3))
```
gaining access to $\vert \cdot \vert$ using Option(…) and None using the more convenient **some** and **none** methods provided by **OptionFunctions**

```
scala> some(2) |+| some(3)res0: Option[Int] = Some(5)scala> some(2) |+| none
res1: Option[Int] = Some(2)scala> none[Int] |+| some(3)
res2: 0ption[Int] = Some(3)
```

```
scala> some("Hello, ") |+| some("World!")
res3: Option[String] = Some(Hello, World!)
scala> some("Hello, ") |+| none
res4: Option[String] = Some(Hello, )
scala> none[String] |+| some("World!")
res5: Option[String] = Some(World!)
```

```
scala> some(List(1,2,3)) |+| some(List(4,5))
res6: Option[List[Int]] = Some(List(1,2,3,4,5))scala> some(List(1,2,3)) |+| none
res7: 0ption[List[Int]] = Some(List(1,2,3))scala> none[List[Int]] |+| some(List(1,2,3))
res8: Option[List[Int]] = Some(List(1,2,3))
```


trait OptionFunctions { **final def some**[A](a: A): **Option**[A] = **Some**(a) **final def none**[A]: **Option**[A] = **None** …

Even more convenient: using the **some** method provided by **OptionIdOps**

```
scala> 2.some |+| 3.some
res0: Option[Int] = Some(5)scala> 2.some |+| none
res1: Option[Int] = Some(2)scala> none[Int] |+| 3.some
res2: Option[Int] = Some(3)
scala> "Hello, ".some |+| "World!".some
res3: Option[String] = Some(Hello, World!)
scala> "Hello, ".some |+| none
res4: Option[String] = Some(Hello, )
scala> none[String] |+| "World!".some
res5: Option[String] = Some(World!)
scala> List(1,2,3).some |+] List(4,5).some
res6: Option[List[Int]] = Some(List(1,2,3,4,5))scala> List(1,2,3).some |+| none
res7: Option[List[Int]] = Some(List(1,2,3))scala> none[List[Int]] |+| List(1,2,3).some
res8: Option[List[Int]] = Some(List(1,2,3))
```
final class OptionIdOps[A](**val** self: A) **extends** AnyVal { **def** some: **Option**[A] = **Some**(self)

}

}

}

How **Scalaz** alternative **Option monoids optionFirst** and **optionLast** are implemented using **FirstOption**[A] and **LastOption**[A], which are just aliases

Choosing the **optionFirst monoid** or the **optionLast monoid** by using the **First** and **Last** tags

scala> import scalaz.Tags.{First,Last} import scalaz.Tags.{First, Last}

```
scala> First(2.some) |+| First(3.some)
res0: Option[Int] @@ scalaz.Tags.First = Some(2)
scala> First(2.some) |+| First(none)
res1: Option[Int] @@ scalaz.Tags.First = Some(2)
scala> First(none[Int]) |+| First(3.some)
res2: Option[Int] @@ scalaz.Tags.First = Some(3)
scala> First(none[Int]) |+| First(none)
res3: Option[Int] @@ scalaz.Tags.First = None
```

```
scala> Last(2.some) |+| Last(3.some)
res4: Option[Int] @@ scalaz.Tags.Last = Some(3)
scala> Last(2.some) |+| Last(none)
res5: Option[Int] @@ scalaz.Tags.Last = Some(2)
scala> Last(none[Int]) |+| Last(3.some)
res6: Option[Int] @@ scalaz.Tags.Last = Some(3)
scala> Last(none[Int]) |+| Last(none)
res7: Option[Int] @@ scalaz.Tags.Last = None
```

```
scala> 2.some.first |+| 3.some.first
res0: Option[Int] @@ scalaz.Tags.First = Some(2)
scala> 2.some.first |+| none.first
res1: Option[Int] @@ scalaz.Tags.First = Some(2)
scala> none[Int].first |+| 3.some.first
res2: Option[Int] @@ scalaz.Tags.First = Some(3)
scala> none[Int].first |+| none.first
res3: Option[Int] @@ scalaz.Tags.First = None
```

```
scala> 2.some.last |+| 3.some.last
res4: Option[Int] @@ scalaz.Tags.Last = Some(3)
scala> 2.some.last |+| none.last
res5: Option[Int] @@ scalaz.Tags.Last = Some(2)
scala> none[Int].last |+| 3.some.last
res6: Option[Int] @@ scalaz.Tags.Last = Some(3)
scala> none[Int].last |+| none.last
res7: Option[Int] @@ scalaz.Tags.Last = None
```
implicit def **optionFirst**[A]: **Monoid**[FirstOption[A]] with Band[FirstOption[A]] = new **Monoid**[FirstOption[A]] with Band[FirstOption[A]] {

```
def zero: FirstOption[A] = Tag(None)
```

```
def append(f1: FirstOption[A], f2: => FirstOption[A]) = 
 Tag(Tag.unwrap(f1).orElse(Tag.unwrap(f2)))
```

```
implicit def optionLast[A]: Monoid[LastOption[A]] with Band[LastOption[A]] = 
 new Monoid[LastOption[A]] with Band[LastOption[A]] {
```

```
def zero: LastOption[A] = Tag(None)
```

```
def append(f1: LastOption[A], f2: => LastOption[A]) = 
 Tag(Tag.unwrap(f2).orElse(Tag.unwrap(f1)))
```

```
type FirstOption[A] = Option[A] @@ Tags.First
type LastOption[A] = Option[A] @@ Tags.Last
```
trait First Type tag to choose a scalaz.Monoid instance that selects the first non-zero

operand to append.

trait Last

Type tag to choose a scalaz. Monoid instance that selects the last non-zero operand to append.

```
final class OptionOps[A](self: Option[A]) {
```

```
…
final def first: Option[A] @@ First = Tag(self)
final def last: Option[A] @@ Last = Tag(self)
…
```
Choosing the **optionFirst monoid** or the **optionLast monoid** by using the more convenient **first** and **last** methods provided by **OptionOps**

scala> First("Hello, ".some) |+| First("World!".some) res0: Option[String] @@ scalaz.Tags.First = Some(Hello,) scala> First("Hello, ".some) |+| First(none) res1: Option[String] @@ scalaz.Tags.First = Some(Hello,) scala> First(none[String]) |+| First("World!".some) res2: Option[String] @@ scalaz.Tags.First = Some(World!) scala> First(none[String]) |+| First(none) res3: Option[String] @@ scalaz.Tags.First = None

scala> Last("Hello, ".some) |+| Last("World!".some) res4: Option[String] @@ scalaz.Tags.Last = Some(World!) scala> Last("Hello, ".some) |+| Last(none) res5: Option[String] @@ scalaz.Tags.Last = Some(Hello,) scala> Last(none[String]) |+| Last("World!".some) res6: Option[String] @@ scalaz.Tags.Last = Some(World!) scala> Last(none[String]) |+| Last(none) res7: Option[String] @@ scalaz.Tags.Last = None

scala> First(List(1,2,3).some) |+| First(List(4,5).some) res0: Option[List[Int]] @@ scalaz.Tags.First = Some(List(1, 2, 3)) scala> First(List(1,2,3).some) |+| First(none) res1: Option[List[Int]] @@ scalaz.Tags.First = Some(List(1, 2, 3)) scala> First(none[List[Int]]) |+| First(List(1,2,3).some) res2: Option[List[Int]] @@ scalaz.Tags.First = Some(List(1, 2, 3)) scala> First(none[List[Int]]) |+| First(none) res3: Option[List[Int]] @@ scalaz.Tags.First = None

scala> Last(List(1,2,3).some) |+| Last(List(4,5).some) res4: Option[List[Int]] @@ scalaz.Tags.Last = Some(List(4, 5)) scala> Last(List(1,2,3).some) |+| Last(none) res5: Option[List[Int]] @@ scalaz.Tags.Last = Some(List(1, 2, 3)) scala> Last(none[List[Int]]) |+| Last(List(1,2,3).some) res6: Option[List[Int]] @@ scalaz.Tags.Last = Some(List(1, 2, 3)) scala> Last(none[List[Int]]) |+| Last(none) res7: Option[List[Int]] @@ scalaz.Tags.Last = None

using the First and Last tags using the more convenient **first** and last methods provided by **OptionOps**

scala> "Hello, ".some.first |+| "World!".some.first res0: Option[String] @@ scalaz.Tags.First = Some(Hello,) scala> "Hello, ".some.first |+| none.first res1: Option[String] @@ scalaz.Tags.First = Some(Hello,) scala> none[String].first |+| "World!".some.first res2: Option[String] @@ scalaz.Tags.First = Some(World!) scala> none[String].first |+| none.first res3: Option[String] @@ scalaz.Tags.First = None

scala> "Hello, ".some.last |+| "World!".some.last res4: Option[String] @@ scalaz.Tags.Last = Some(World!) scala> "Hello, ".some.last |+| none.last res5: Option[String] @@ scalaz.Tags.Last = Some(Hello,) scala> none[String].last |+| "World!".some.last res6 Option[String] @@ scalaz.Tags.Last = Some(World!) scala> none[String].last |+| none.last res7: Option[String] @@ scalaz.Tags.Last = None

scala> $List(1,2,3)$.some.first $|+]$ $List(4,5)$.some.first res0: Option[List[Int]] @@ scalaz.Tags.First = Some(List(1, 2, 3)) scala> List(1,2,3).some.first |+| none.first res1: Option[List[Int]] @@ scalaz.Tags.First = Some(List(1, 2, 3)) scala> none[List[Int]].first |+| List(1,2,3).some.first res2: Option[List[Int]] @@ scalaz.Tags.First = Some(List(1, 2, 3)) scala> none[List[Int]].first |+| none.first res3: Option[List[Int]] @@ scalaz.Tags.First = None

scala> $List(1,2,3)$.some.last $|+]$ $List(4,5)$.some.last res4: Option[List[Int]] @@ scalaz.Tags.Last = Some(List(4, 5)) scala> List(1,2,3).some.last |+| none.last res5: Option[List[Int]] @@ scalaz.Tags.Last = Some(List(1, 2, 3)) scala> none[List[Int]].last |+| List(1,2,3).some.last res6: Option[List[Int]] @@ scalaz.Tags.Last = Some(List(1, 2, 3)) scala> none[List[Int]].last |+| none.last res7: Option[List[Int]] @@ scalaz.Tags.Last = None

The Option Monoid in Cats

We saw earlier that in **Scalaz** there are three types of **Option monoid**: alternative **monoids optionFirst** and **optionLast**, plus a default one called **optionMonoid**, which operates on **Option**[A] values such that a **Semigroup**[A] instance is defined. In **Cats** there is only one **Option monoid** and it has the same characteristics as the **optionMonoid** in **Scalaz**.

The Option monoid

There are some types that can form a Semigroup but not a Monoid. For example, the following NonEmptyList type forms a semigroup through $++$, but has no corresponding identity element to form a monoid.

```
import cats. Semigroup
final case class NonEmptyList[A](head: A, tail: List[A]) {
 def ++(other: NonEmptyList[A]): NonEmptyList[A] = NonEmptyList(head, tail ++ other.toList)
 def to List: List [A] = head: tail
object NonEmptyList {
 implicit def nonEmptyListSemigroup[A]: Semigroup[NonEmptyList[A]] =
    new Semigroup [NonEmptyList[A]] {
      def combine(x: NonEmptyList[A], y: NonEmptyList[A]): NonEmptyList[A] = x ++ y
```


https://typelevel.org/cats/typeclasses/monoid.html

The **Cats** implementation of optionMonoid[A: Semigroup]: Monoid[Option[A]]

How then can we collapse a List [NonEmptyList [A]]? For such types that only have a Semigroup we can lift into Option to get a Monoid. Ø Cats import cats.syntax.semigroup. $implicit$ def optionMonoid[A: Semigroup]: Monoid[Option[A]] = new Monoid[Option[A]] { def empty: Option $[A]$ = None **implicit def optionMonoid[A**: **Semigroup**]: **Monoid**[**Option**[A]] = **new** OptionSemigroup[A] **with Monoid**[**Option**[A]] { **override def** B = implicitly def combine(x: $Option[A], y: Option[A])$: $Option[A] =$ **override def zero** = None x match $\{$ } case None \Rightarrow y **private trait** OptionSemigroup[A] **extends Semigroup**[**Option**[A]] { case $Some(xv)$ => **def** B: **Semigroup**[A] v match $\{$ **def append**(a: **Option**[A], b: => **Option**[A]): **Option**[A] = (a, b) **match** { case None \Rightarrow x **case** (**Some**(aa), **Some**(bb)) => **Some**(B.**append**(aa, bb)) **case** (**Some**(_), **None**) => a case Some(yv) => $Some(xv | +| yv)$ **case** (**None**, b2@**Some**(_)) => b2 \mathcal{F} **case** (**None**, **None**) => **None** } }} https://typelevel.org/cats/typeclasses/monoid.html Comparing the **Cats** mplementation

This is the Monoid for Option: for any Semigroup [A], there is a Monoid [Option [A]].

of **optionMonoid** with the **Scalaz** implementation.

We can assemble a **Monoid**[Option[Int]] using instances from cats.instances.int and cats.instances.option

```
import cats. Monoid
import cats.instances.int. // for Monoid
import cats.instances.option. // for Monoid
val a = 0ption(22)
// a: Option[Int] = Some(22)
val b = 0ption(20)
// b: Option[Int] = Some(20)
Monoid [Option [Int]]. combine(a, b)
// res6: Option[Int] = Some(42)
```
With the correct instances in scope, we can set about adding anything we want

@noelwelsh @davegurnell

Summary of the naming and location of a **Monoid's associative binary operation** and *identity element* - simplified

}

to be continued in part 2